

Big Local Trust: Ethical and responsible investment policy

Local Trust, acting as the corporate trustee of Big Local Trust, is a responsible investor. This means that we seek to manage the assets that we have been granted in a way that reflects our mission and purpose and integrates concerns about the environment and society.

As all our assets are now invested in cash deposits with banks and building societies, Big Local Trust has agreed to follow the responsible investment policy adopted by CCLA's COIF Charities Deposit Fund. This assesses the banks on a broad range of subjects including climate change, corporate governance and how they treat their workforce. CCLA also leads engagement with the banks to push for more responsible business practices where needed.

The Trustees meet regularly with CCLA to assess their approach to managing the charity's money responsibly and review this policy annually.
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April 2021